

COLUMBUS COUNTY SUMMARY – 2008

	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT
OUTPUT	\$245,192,952	\$27,202,053	\$51,722,419	1.3219	\$324,117,423
LABOR INCOME	\$106,370,002	\$8,727,217	\$12,889,786	1.2032	\$127,987,005
EMPLOYMENT	3,655	389	557	1.2587	4,600
TOTAL IMPACT OF HEALTH CARE INDUSTRY — LOCAL RETAIL SALES					\$44,433,704
MEDICAID EXPENDITURES					\$113,454,276
NUMBER OF MEDICAID ELIGIBLE					18,130
FEDERAL TRANSFER PAYMENTS					\$504,492,000

- In 2008 it is estimated that Columbus County's health care industries produced over \$245 million in direct output revenue and contributed an additional \$89 million (indirect and induced) in health care goods and services for a total dollar output value that can be attributed to health care industries of \$324 million. The Output multiplier (1.3219) shows that for every \$1 in revenue produced by health care industries and additional \$0.32 was generated in the county's economy.
- Health care industries paid in wages and benefits to its employees over \$106 million (direct) and contributed an additional \$21 million (indirect and induced) for a total labor income that can be attributed to health care industries of \$127 million. The Labor Income multiplier (1.2032) shows that for every \$1 paid in wages/benefits paid to health care industry employees produced an additional \$0.20 in other wages/benefits throughout the county.
- In 2008 health care industries employed an estimated 3,655 (direct) and generated an additional 946 (indirect and induced) full/part time workers for a total work force that can be attributed to health care industries of 4,600. The Employment multiplier (1.2587) shows that for every 1 worker employed in the health care industry, an additional 0.25 workers are employed in the county's work force.
- In 2008, county total personal income and gross retail sales data show that approximately 34% of personal income generated was spent in local retail stores. Using this retail sales capture ratio of 34% it is estimated that the \$127 million paid to health care and support employees generated over \$44 million in local retail sales. Not all retail sales are taxed by the state or local governments. However, one can assume that much of the \$44 million generated by retail sales would be subject to both state and county taxes – generating additional revenue.

COLUMBUS**2008**

Population	54,212
Area Sq. Miles	937
Persons per square mile	58
Number Employed	24,171
Unemployment Rate	8.0%
# of Industries	160
# of Households	21,942
Per Capita Income	\$28,033
Median Household Income	\$33,329
Total Personal Income	\$1,519,701,000
Gross County Retail Sales	\$527,600,000
Local Retail Sales Capture Ratio	34.72%
Federal Medical Transfer Payments	\$504,492,000
Number of Medicaid Eligibles	18,130
Medicaid Expenditures	\$113,454,276

HEALTH SECTOR	DIRECT IMPACT	INDIRECT IMPACT	INDUCED IMPACT	TYPE SAM MULTIPLIER	TOTAL IMPACT	ESTIMATED RETAIL SALES GENERATED
Pharmacies, Health and Personal Care Stores						
Output	\$20,434,468	\$1,800,644	\$3,699,109	1.2691	\$25,934,221	
Labor Income	\$9,362,850	\$589,766	\$1,102,139	1.1807	\$11,054,754	\$3,837,918
Employment	238	21	40	1.2548	299	
Home Health Care Services						
Output	\$40,707,980	\$3,706,909	\$9,406,963	1.3221	\$53,821,852	
Labor Income	\$16,332,886	\$1,083,589	\$1,973,503	1.1872	\$19,389,978	\$6,731,687
Employment	1,235	64	101	1.1339	1,400	
Physicians, Dentists, other Health Professionals						
Output	\$61,690,472	\$5,533,142	\$14,667,342	1.3274	\$81,890,955	
Labor Income	\$26,196,922	\$1,495,268	\$3,135,536	1.1768	\$30,827,726	\$10,702,571
Employment	504	77	158	1.4649	739	
Ambulatory and Outpatient Health Care Services						
Output	\$31,469,686	\$4,608,484	\$4,858,731	1.3008	\$40,936,900	
Labor Income	\$8,196,292	\$1,317,365	\$1,074,993	1.2919	\$10,588,650	\$3,676,099
Employment	305	66	52	1.3870	423	
Hospitals						
Output	\$64,512,284	\$9,431,760	\$12,159,017	1.3347	\$86,103,062	
Labor Income	\$29,392,614	\$3,501,836	\$3,643,949	1.2431	\$36,538,399	\$12,685,166
Employment	629	130	131	1.4150	890	
Nursing and Residential Care Facilities						
Output	\$26,378,062	\$2,121,113	\$6,931,258	1.3432	\$35,430,433	
Labor Income	\$16,888,438	\$739,393	\$1,959,667	1.1598	\$19,587,497	\$6,800,261
Employment	743	31	75	1.1422	849	
TOTAL						
Output	\$245,192,952	\$27,202,053	\$51,722,419	1.3219	\$324,117,423	
Labor Income	\$106,370,002	\$8,727,217	\$12,889,786	1.2032	\$127,987,005	\$44,433,704
Employment	3,655	389	557	1.2587	4,600	